



Employment Region Industry profile

Sydney South West Employment Region

Release date: 17 October 2024

Overview

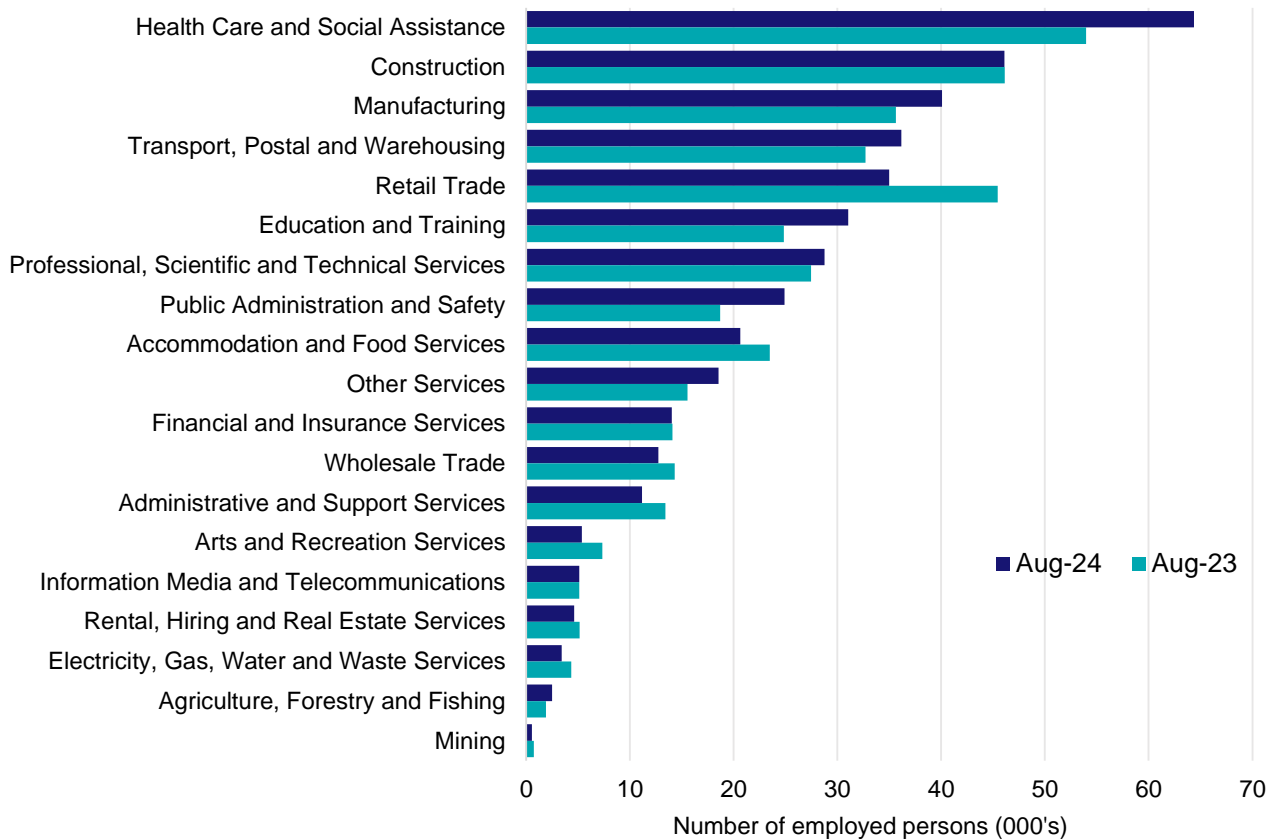
In August 2024, there were around 405,300 people employed in the Sydney South West Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Construction, Manufacturing, Transport, Postal and Warehousing, and Retail Trade. Together these 5 industries accounted for 55% of employment in the region.

Over the year to August 2024, employment in:

- Health Care and Social Assistance rose by 19.3% to stand at 64,400
- Construction fell by 0.1% to stand at 46,100
- Manufacturing rose by 12.5% to stand at 40,100.

In Health Care and Social Assistance in the Sydney South West Employment Region, 61% of workers were employed full-time; 74% were female; and the median age of the workforce was 40.

Employment by industry, August 2024 and August 2023



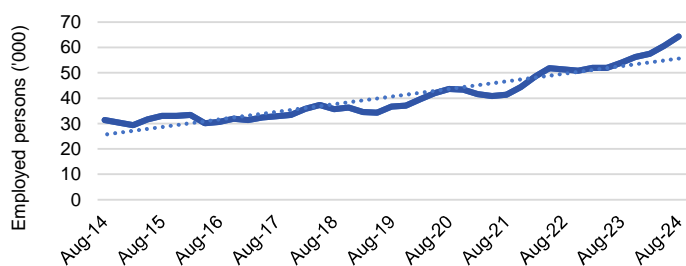
Source: ABS Labour Force Survey*, Detailed, four quarter averages, August 2024. Note that total employment for the region (four quarter averaged data) will not match data published in the Employment Region Labour Market dashboards (modelled estimates).

*ABS Labour Force Survey data are based on the combined SA4s of Sydney - Outer South West; and Sydney - South West.

Notes: Data are the latest available. A high degree of caution should be exercised when interpreting data at the regional level, particularly in regards to percentage changes, given the volatility of the underlying data. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

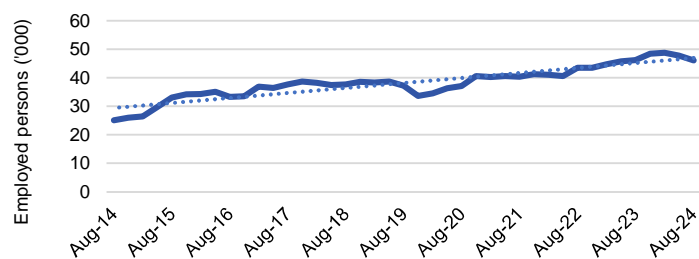
Five largest employing industries: key statistics

Health Care and Social Assistance



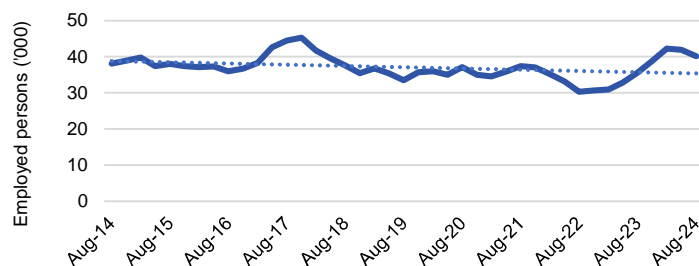
Number employed (Aug-24):	64,400
1 year employment change:	19.3%
5 year employment change:	75.8%
10 year employment change:	105.6%
Youth share of employment:	10.7%
Mature age share of employment:	14.7%

Construction



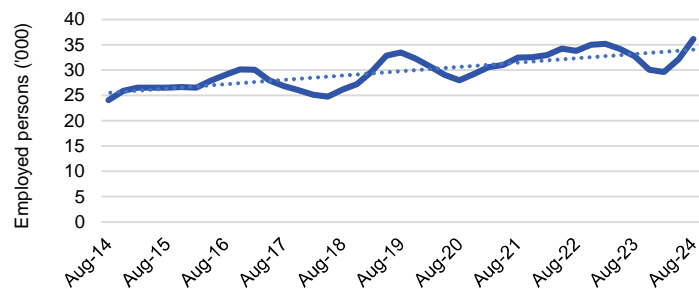
Number employed (Aug-24):	46,100
1 year employment change:	-0.1%
5 year employment change:	23.9%
10 year employment change:	83.6%
Youth share of employment:	11.8%
Mature age share of employment:	8.2%

Manufacturing



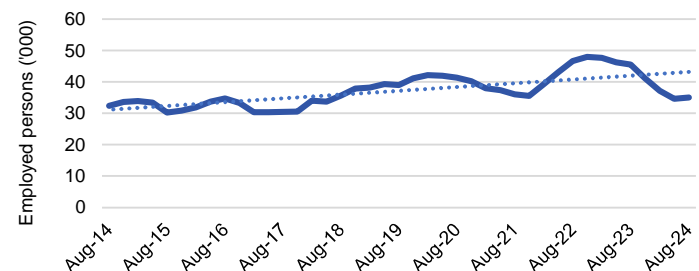
Number employed (Aug-24):	40,100
1 year employment change:	12.5%
5 year employment change:	19.7%
10 year employment change:	5.2%
Youth share of employment:	4.4%
Mature age share of employment:	13.6%

Transport, Postal and Warehousing



Number employed (Aug-24):	36,200
1 year employment change:	10.6%
5 year employment change:	8.0%
10 year employment change:	50.3%
Youth share of employment:	4.6%
Mature age share of employment:	10.6%

Retail Trade



Number employed (Aug-24):	35,000
1 year employment change:	-23.0%
5 year employment change:	-10.2%
10 year employment change:	8.1%
Youth share of employment:	19.6%
Mature age share of employment:	8.7%

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024, except youth and mature age data which are from the ABS Census of Population and Housing, 2021.

Notes: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period. Given the volatility of the underlying data, employment estimates should be treated with a high degree of caution. Particular focus should be placed on the employment series over time to ascertain more reliable long-term growth trends.

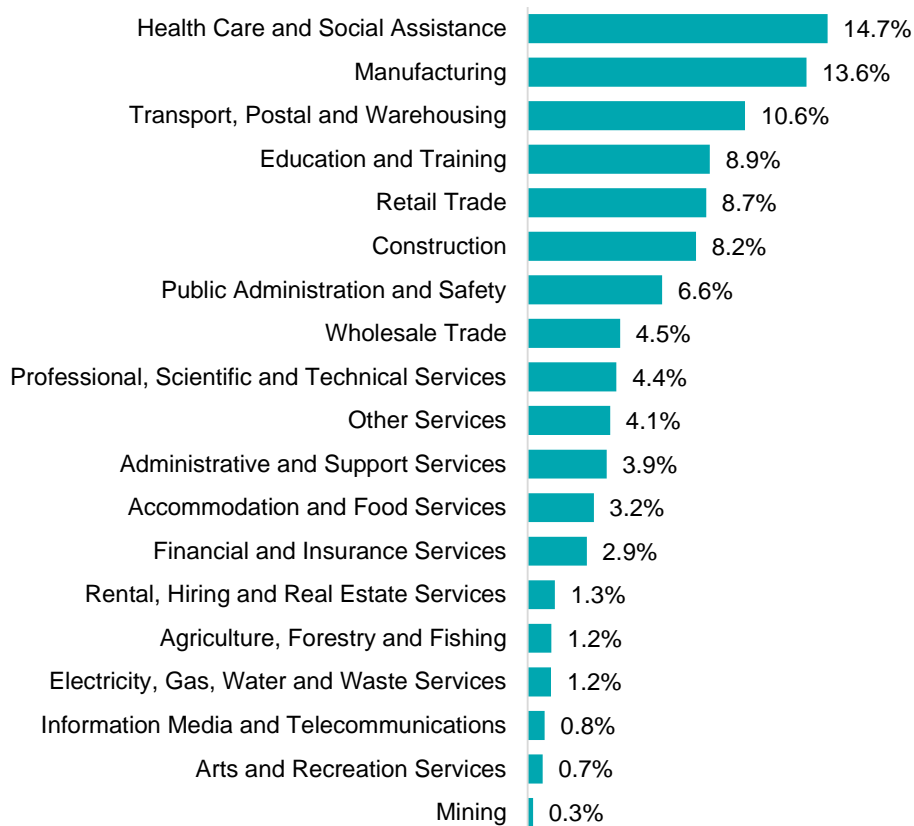
Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



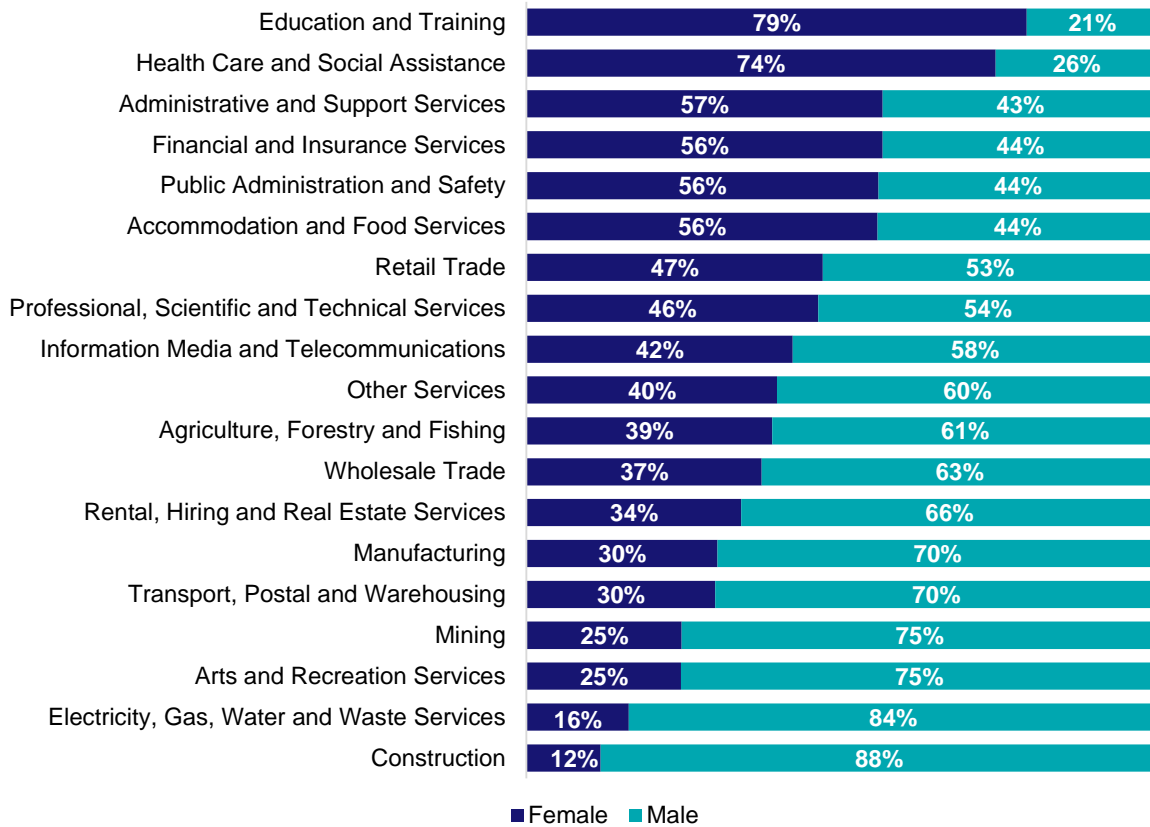
Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



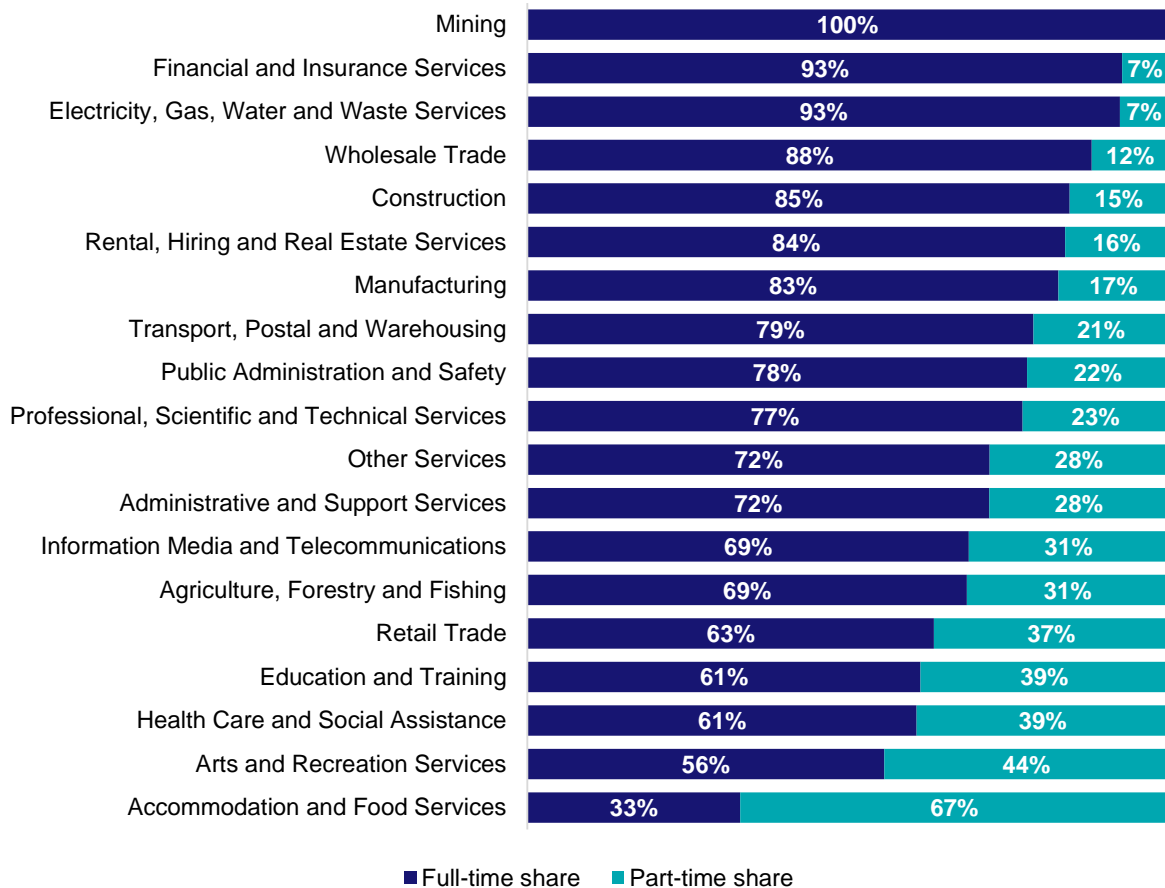
Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

Gender share by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

Appendix

Employment by industry, Sydney South West, August 2024

Industry (in order of size)	Share of employment in the region Aug-24 (%)	Employed ('000)			Full-time share %	Part-time share %	Median age *
		Aug-24	Aug-23	Aug-19			
Health Care and Social Assistance	15.9	64.4	54.0	36.6	60.8	39.2	40
Construction	11.4	46.1	46.2	37.2	84.7	15.3	36
Manufacturing	9.9	40.1	35.7	33.5	82.9	17.1	46
Transport, Postal and Warehousing	8.9	36.2	32.7	33.5	79.0	21.0	43
Retail Trade	8.6	35.0	45.5	39.0	63.5	36.5	35
Education and Training	7.7	31.1	24.9	23.0	61.4	38.6	40
Professional, Scientific and Technical Services	7.1	28.8	27.5	20.9	77.3	22.7	37
Public Administration and Safety	6.1	24.9	18.7	24.6	78.0	22.0	41
Accommodation and Food Services	5.1	20.6	23.5	20.9	33.2	66.8	25
Other Services	4.6	18.5	15.6	15.2	72.1	27.9	40
Financial and Insurance Services	3.5	14.0	14.1	15.8	92.8	7.2	37
Wholesale Trade	3.1	12.7	14.3	19.9	88.1	11.9	43
Administrative and Support Services	2.8	11.2	13.4	11.3	72.1	27.9	41
Arts and Recreation Services	1.3	5.4	7.4	4.0	55.7	44.3	31
Information Media and Telecommunications	1.3	5.1	5.1	5.3	68.9	31.1	37
Rental, Hiring and Real Estate Services	1.1	4.6	5.2	6.3	83.9	16.1	38
Electricity, Gas, Water and Waste Services	0.8	3.4	4.3	4.4	92.5	7.5	42
Agriculture, Forestry and Fishing	0.6	2.5	1.9	3.1	68.6	31.4	48
Mining	0.1	0.6	0.8	1.7	99.9	0.1	44
All industries	100.0	405.3	390.5	356.2	71.9	28.1	39

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024. *Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.