



Jobs and Skills Australia

Employment Region Industry profile

South Eastern Melbourne and Peninsula Employment Region

Release date: 17 October 2024

Overview

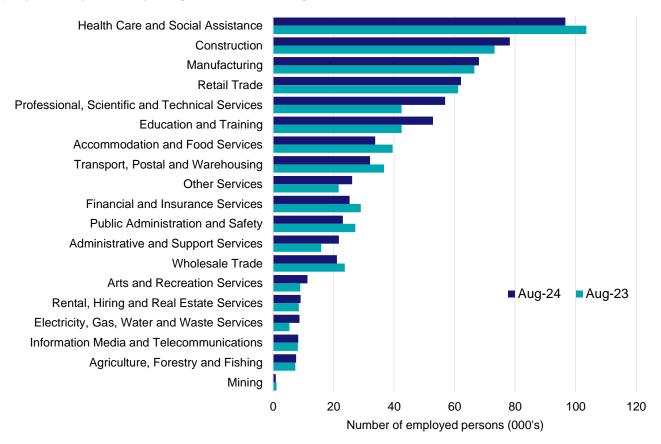
In August 2024, there were around 644,000 people employed in the South Eastern Melbourne and Peninsula Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Construction, Manufacturing, Retail Trade, and Professional, Scientific and Technical Services. Together these 5 industries accounted for 56% of employment in the region.

Over the year to August 2024, employment in:

- Health Care and Social Assistance fell by 6.7% to stand at 96,600
- Construction rose by 6.8% to stand at 78,200
- Manufacturing rose by 2.2% to stand at 68,000.

In Health Care and Social Assistance in the South Eastern Melbourne and Peninsula Employment Region, 53% of workers were employed full-time; 79% were female; and the median age of the workforce was 41.

Employment by industry, August 2024 and August 2023



Source: ABS Labour Force Survey*, Detailed, four quarter averages, August 2024. Note that total employment for the region (four quarter averaged data) will not match data published in the Employment Region Labour Market dashboards (modelled estimates).

*ABS Labour Force Survey data are based on the combined SA4s of Melbourne - South East; and Mornington Peninsula.

Notes: Data are the latest available. A high degree of caution should be exercised when interpreting data at the regional level, particulalrly in regards to percentage changes, given the volatility of the underlying data. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

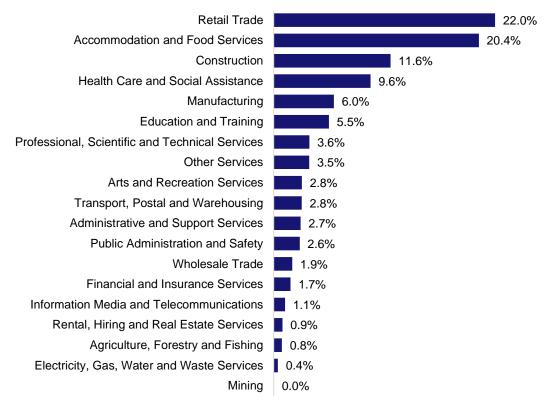
Five largest employing industries: key statistics

ealth Care and Social Assistance	Number employed (Aug-24):	96,60
	1 year employment change:	-6.7%
80 52 60	5 year employment change:	32.4%
120 100 stress 60 40 20 0 20	10 year employment change:	55.4%
E 0 ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	Youth share of employment:	9.6%
لا من المحمد المحم	Mature age share of employment:	16.3%
onstruction		10.07
100	Number employed (Aug-24):	78,20
	1 year employment change:	6.8%
60 40	5 year employment change:	16.8%
(000) 80 60 40 20 0 $\sqrt{2}$ $\sqrt{2}$ 2	10 year employment change:	65.4%
- mg 0	مر Youth share of employment:	11.6%
	Mature age share of employment:	9.5%
anufacturing		
80	Number employed (Aug-24):	68,00
(000) 60 50 40 30 20 10 0 5 5 5 5 5 5 5 5 5 5 5 5 5	1 year employment change:	2.29
	5 year employment change:	-0.89
20	10 year employment change:	5.3%
	Youth share of employment:	6.0%
bies bies bies bies bies bies bies bies	Mature age share of employment:	13.0%
etail Trade		
80 70	Number employed (Aug-24):	62,10
(000) 60 50 50 40 30 20 10 0	1 year employment change:	1.5%
40 D 30	5 year employment change:	-9.89
20 20 24 10	10 year employment change:	7.99
	Youth share of employment:	22.09
and there there there there there there are a series there are a series and there are a series and there are and there are a series are a series and there are a series are a	Mature age share of employment:	8.39
rofessional, Scientific and Technical Services		
§ 60	Number employed (Aug-24):	56,90
(000) 50 su 40 20 po (010 10 0	1 year employment change:	33.89
	5 year employment change:	28.8
20 <u>Dec</u> 10	10 year employment change:	104.29
E 0 E 0 E C C C C C C C C C C C C C C C	Youth share of employment:	3.69
אים פינם פינם פינים פינים פינים פינים אינים אינים אינים אינים	Mature age share of employment:	6.7%

Notes: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period. Given the volatility of the underlying data, employment estimates should be treated with a high degree of caution. Particular focus should be placed on the employment series over time to ascertain more reliable long-term growth trends.

Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

Gender share by industry

Health Care and Social Assistance	799	% 21%		
Education and Training	70%	30%		
Retail Trade	56%	44%		
Accommodation and Food Services	51%	49%		
Public Administration and Safety	50%	50%		
Financial and Insurance Services	50%	50%		
Rental, Hiring and Real Estate Services	46%	54%		
Electricity, Gas, Water and Waste Services	46%	54%		
Other Services	44%	56%		
Arts and Recreation Services	40% 60%			
Agriculture, Forestry and Fishing	39% 61%			
Wholesale Trade	35%	65%		
Professional, Scientific and Technical Services	33%	67%		
Manufacturing	32%	68%		
Information Media and Telecommunications	31%	69%		
Administrative and Support Services	30%	70%		
Transport, Postal and Warehousing	21% 79%			
Mining	17%	83%		
Construction	14%	86%		

Female Male

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

Full-time and part-time employment status by industry

Electricity, Gas, Water and Waste Services	93%	<mark>7%</mark>	
Financial and Insurance Services	86%	14%	
Construction	85%	15%	
Manufacturing	85%	15%	
Public Administration and Safety	83%	17%	
Professional, Scientific and Technical Services	82%	18%	
Information Media and Telecommunications	81%	19%	
Mining	80%	20%	
Transport, Postal and Warehousing	77%	23%	
Wholesale Trade	75%	25%	
Rental, Hiring and Real Estate Services	74%	26%	
Other Services	70%	30%	
Agriculture, Forestry and Fishing	66%	34%	
Education and Training	60%	40%	
Health Care and Social Assistance	53%	47%	
Administrative and Support Services	51%	49%	
Retail Trade	50%	50%	
Arts and Recreation Services	46%	54%	
Accommodation and Food Services	34%	66%	

Full-time share Part-time share

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

Appendix

Employment by industry, South Eastern Melbourne and Peninsula, August 2024

Industry (in order of size)	Share of employment in the region Aug-24 (%)	Employed ('000)			Full-time share	Part-time share	Median age *
		Aug-24	Aug-23	Aug-19	%	%	Median age
Health Care and Social Assistance	15.0	96.6	103.5	73.0	53.0	47.0	41
Construction	12.1	78.2	73.2	66.9	85.0	15.0	37
Manufacturing	10.6	68.0	66.5	68.6	84.7	15.3	44
Retail Trade	9.6	62.1	61.2	68.9	50.1	49.9	34
Professional, Scientific and Technical Services	8.8	56.9	42.5	44.2	82.2	17.8	40
Education and Training	8.2	52.9	42.5	44.0	59.8	40.2	41
Accommodation and Food Services	5.2	33.8	39.5	34.3	34.4	65.6	25
Transport, Postal and Warehousing	5.0	32.1	36.7	25.5	76.9	23.1	42
Other Services	4.1	26.2	21.7	24.0	70.0	30.0	39
Financial and Insurance Services	3.9	25.3	29.0	18.0	86.3	13.7	39
Public Administration and Safety	3.6	23.1	27.2	22.7	83.1	16.9	42
Administrative and Support Services	3.4	21.8	15.9	27.3	50.8	49.2	41
Wholesale Trade	3.3	21.1	23.7	25.4	75.1	24.9	43
Arts and Recreation Services	1.8	11.4	9.0	11.8	46.4	53.6	33
Rental, Hiring and Real Estate Services	1.4	9.1	8.5	8.3	74.4	25.6	40
Electricity, Gas, Water and Waste Services	1.4	8.7	5.4	7.9	92.6	7.4	42
Information Media and Telecommunications	1.3	8.3	8.2	9.6	81.0	19.0	39
Agriculture, Forestry and Fishing	1.2	7.7	7.4	7.8	65.7	34.3	46
Mining	0.1	0.9	1.2	1.4	80.3	19.7	45
All industries	100.0	644.0	622.9	589.4	68.3	31.7	39

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024. *Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.