



Jobs and Skills Australia

# **Employment Region Industry profile**

# Mid North Coast Employment Region

Release date: 17 October 2024

#### Overview

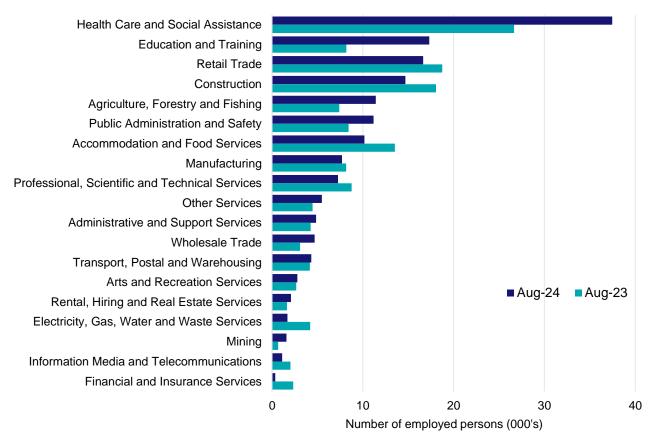
In August 2024, there were around 162,900 people employed in the Mid North Coast Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Education and Training, Retail Trade, Construction, and Agriculture, Forestry and Fishing. Together these 5 industries accounted for 60% of employment in the region.

Over the year to August 2024, employment in:

- Health Care and Social Assistance rose by 40.6% to stand at 37,500
- Education and Training rose by 111.4% to stand at 17,300
- Retail Trade fell by 11.2% to stand at 16,700.

In Health Care and Social Assistance in the Mid North Coast Employment Region, 52% of workers were employed part-time; 74% were female; and the median age of the workforce was 47.

#### Employment by industry, August 2024 and August 2023



Source: ABS Labour Force Survey\*, Detailed, four quarter averages, August 2024. Note that total employment for the region (four quarter averaged data) will not match data published in the Employment Region Labour Market dashboards (modelled estimates).

\*ABS Labour Force Survey data are based on the combined SA4s of Coffs Harbour - Grafton; and Mid North Coast.

Notes: Data are the latest available. A high degree of caution should be exercised when interpreting data at the regional level, particulalrly in regards to percentage changes, given the volatility of the underlying data. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

### Five largest employing industries: key statistics

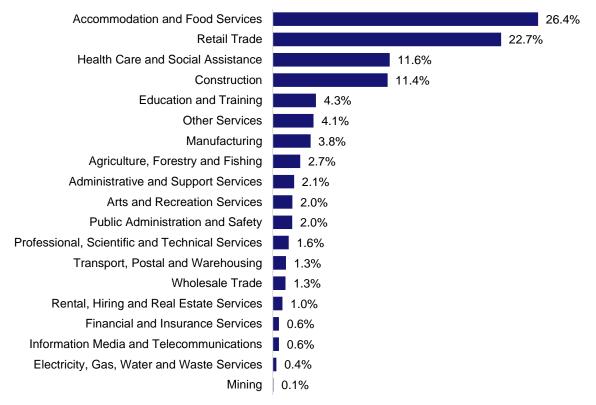
Health Care and Social Assistance		
8 35	Number employed (Aug-24):	37,500
0) 30 25 20 15	1 year employment change:	40.6%
	5 year employment change:	27.1%
pg 10 5 old 0	10 year employment change:	115.3%
Aberd Clevel Cleve	Youth share of employment:	11.6%
	Mature age share of employment:	22.4%
Education and Training		
Employed persons (000)	Number employed (Aug-24):	17,300
	1 year employment change:	111.4%
	5 year employment change:	75.3%
5 c good c	10 year employment change:	45.9%
$ u_{\alpha} \stackrel{(i)}{\sim} u_{\alpha} (i)$	אָש Youth share of employment:	4.3%
tens tens tens tens tens tens tens tens	Mature age share of employment:	10.1%
Retail Trade		
$\operatorname{Hugh}^{25}_{10}$	Number employed (Aug-24):	16,700
	1 year employment change:	-11.2%
	5 year employment change:	-2.5%
	10 year employment change:	-14.5%
	Youth share of employment:	22.7%
	Mature age share of employment:	9.3%
Construction		
§ 25	Number employed (Aug-24):	14,700
0 20 5 15	1 year employment change:	-18.6%
	5 year employment change:	-20.2%
(000) 20 15 10 5 0	10 year employment change:	-14.9%
E 0 E 0 Bug hay	Youth share of employment:	11.4%
	Mature age share of employment:	8.7%
Agriculture, Forestry and Fishing		
Q <sup>12</sup>	Number employed (Aug-24):	11,400
	1 year employment change:	54.1%
(000) subscription (000) subscri	5 year employment change:	93.0%
	10 year employment change:	84.6%
	Youth share of employment:	2.7%
" was here here here here there here here her	Mature age share of employment:	7.2%

ABS Census of Population and Housing, 2021.

Notes: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period. Given the volatility of the underlying data, employment estimates should be treated with a high degree of caution. Particular focus should be placed on the employment series over time to ascertain more reliable long-term growth trends.

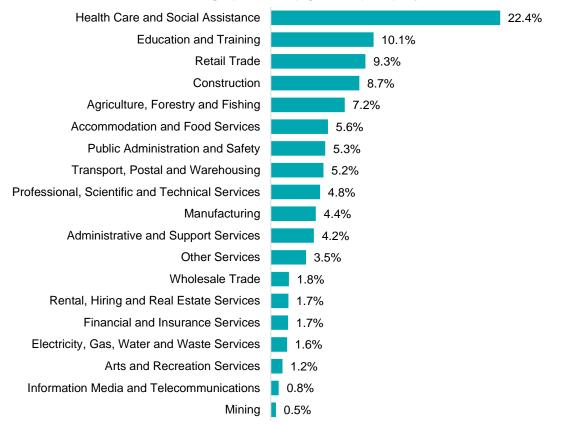
## Employment characteristics by Industry

#### Which industries are youth (aged 15-24) employed in?



Source: ABS Census of Population and Housing, 2021.

#### Which industries are mature age persons (aged 55+) employed in?



Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

#### Gender share by industry

Financial and Insurance Services	98%		2%	
Health Care and Social Assistance	74%		26%	
Education and Training	73%		27%	
Administrative and Support Services	65%		35%	
Professional, Scientific and Technical Services	57%		43%	
Information Media and Telecommunications	57%		43%	
Accommodation and Food Services	52%	4	8%	
Retail Trade	47%	539	%	
Public Administration and Safety	44%	56%		
Wholesale Trade	42% 58		58%	
Arts and Recreation Services	40% 60%			
Other Services	39% 61%			
Mining	29% 71%			
Electricity, Gas, Water and Waste Services	26% 74%		74%	
Agriculture, Forestry and Fishing	26% 74%		74%	
Manufacturing	23% 77%			
Rental, Hiring and Real Estate Services	22% 78%			
Transport, Postal and Warehousing	14% 86%			
Construction	7% 93%			
Manufacturing Rental, Hiring and Real Estate Services Transport, Postal and Warehousing	23%     77%       22%     78%       14%     86%			

■Female ■Male

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

#### Full-time and part-time employment status by industry

Mining	100%		
Wholesale Trade	86%	14%	
Manufacturing	85%	15%	
Public Administration and Safety	84%	16%	
Construction	84%	16%	
Electricity, Gas, Water and Waste Services	82%	18%	
Transport, Postal and Warehousing	69%	31%	
Other Services	63%	37%	
Agriculture, Forestry and Fishing	63%	37%	
Arts and Recreation Services	59%	41%	
Financial and Insurance Services	57%	43%	
Education and Training	55%	45%	
Rental, Hiring and Real Estate Services	51%	49%	
Professional, Scientific and Technical Services	50%	50%	
Health Care and Social Assistance	48%	52%	
Retail Trade	46%	54%	
Information Media and Telecommunications	44%	56%	
Accommodation and Food Services	40%	60%	
Administrative and Support Services	39%	61%	

Full-time share Part-time share

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

# Appendix

#### Employment by industry, Mid North Coast, August 2024

Industry (in order of size)	Share of employment in the	Employed ('000)			Full-time share	Part-time share	Median age *
	region Aug-24 (%)	Aug-24	Aug-23	Aug-19	%	%	Median age
Health Care and Social Assistance	23.0	37.5	26.7	29.5	47.9	52.1	47
Education and Training	10.6	17.3	8.2	9.9	55.1	44.9	47
Retail Trade	10.2	16.7	18.8	17.1	46.0	54.0	38
Construction	9.0	14.7	18.1	18.4	83.6	16.4	41
Agriculture, Forestry and Fishing	7.0	11.4	7.4	5.9	62.8	37.2	50
Public Administration and Safety	6.9	11.2	8.4	8.8	83.7	16.3	47
Accommodation and Food Services	6.3	10.2	13.5	12.9	39.8	60.2	30
Manufacturing	4.7	7.7	8.2	5.8	84.8	15.2	46
Professional, Scientific and Technical Services	4.5	7.3	8.8	8.0	49.7	50.3	47
Other Services	3.4	5.5	4.5	6.4	62.8	37.2	42
Administrative and Support Services	3.0	4.9	4.2	4.6	39.4	60.6	48
Wholesale Trade	2.9	4.7	3.1	2.1	86.4	13.6	46
Transport, Postal and Warehousing	2.7	4.3	4.2	5.8	68.9	31.1	52
Arts and Recreation Services	1.7	2.8	2.7	1.6	59.5	40.5	41
Rental, Hiring and Real Estate Services	1.3	2.1	1.6	2.1	51.1	48.9	48
Electricity, Gas, Water and Waste Services	1.0	1.7	4.2	1.9	82.5	17.5	48
Mining	1.0	1.6	0.7	0.7	99.8	0.2	47
Information Media and Telecommunications	0.7	1.1	2.0	1.1	43.6	56.4	44
Financial and Insurance Services	0.2	0.4	2.3	2.4	56.9	43.1	47
All industries	100.0	162.9	147.5	144.8	59.5	40.5	45

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024. \*Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.