



Jobs and Skills Australia

# **Employment Region Industry profile**

# Inner Metropolitan Melbourne Employment Region

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# Overview

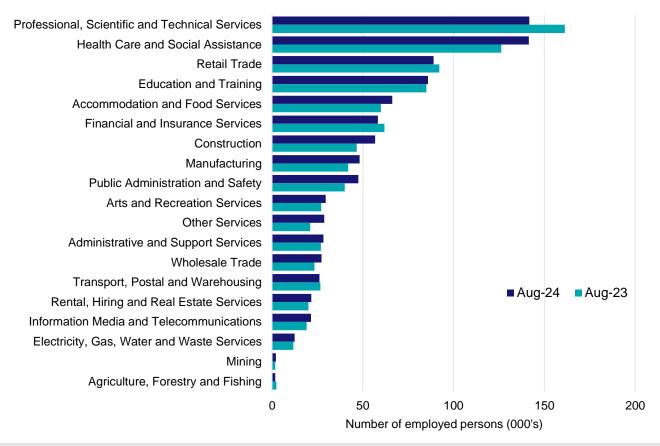
In August 2024, there were around 934,600 people employed in the Inner Metropolitan Melbourne Employment Region. The 5 largest employing industries in the region were Professional, Scientific and Technical Services, Health Care and Social Assistance, Retail Trade, Education and Training, and Accommodation and Food Services. Together these 5 industries accounted for 56% of employment in the region.

Over the year to August 2024, employment in:

- Professional, Scientific and Technical Services fell by 12.1% to stand at 141,700
- Health Care and Social Assistance rose by 12.0% to stand at 141,400
- Retail Trade fell by 3.5% to stand at 88,900.

In Professional, Scientific and Technical Services in the Inner Metropolitan Melbourne Employment Region, 84% of workers were employed full-time; 59% were male; and the median age of the workforce was 38.

#### Employment by industry, August 2024 and August 2023



Source: ABS Labour Force Survey<sup>\*</sup>, Detailed, four quarter averages, August 2024. Note that total employment for the region (four quarter averaged data) will not match data published in the Employment Region Labour Market dashboards (modelled estimates).

\*ABS Labour Force Survey data are based on the combined SA4s of Melbourne - Inner; Melbourne - Inner East; and Melbourne - Inner South.

Notes: Data are the latest available. A high degree of caution should be exercised when interpreting data at the regional level, particulalrly in regards to percentage changes, given the volatility of the underlying data. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

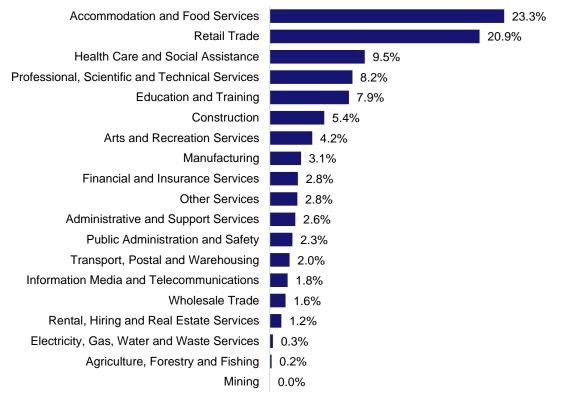
### Five largest employing industries: key statistics

Professional, Scientific and Technical Services		
8 180 160	Number employed (Aug-24):	141,70
(000) 140 140 140 140 100 100 100 100	1 year employment change:	-12.19
	5 year employment change:	-5.89
a 40   b 20   c 0	10 year employment change:	20.8%
E was a part and a part	Youth share of employment:	8.2%
~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	Mature age share of employment:	14.0%
lealth Care and Social Assistance		
160 140 120 100 40 40 20 0 0 0 0 0 0 0 0 0 0 0 0 0	Number employed (Aug-24):	141,40
	1 year employment change:	12.09
80 80 60	5 year employment change:	40.89
P 40 20	10 year employment change:	54.39
De a contrar contrar and contr	Youth share of employment:	9.59
k,	Mature age share of employment:	17.79
Retail Trade		
	Number employed (Aug-24):	88,90
(C 120 100 100 100 100 100 100 100	1 year employment change:	-3.59
	5 year employment change:	11.59
20	10 year employment change:	28.09
	Youth share of employment:	20.9
* * * * * * * * *	Mature age share of employment:	6.99
ducation and Training		
§ 100	Number employed (Aug-24):	85,90
(00) 80 80 60 40 90) 20 40 0	1 year employment change:	1.09
a 40	5 year employment change:	10.19
	10 year employment change:	31.09
ш о •	Youth share of employment:	7.9
has bud bud bud bad bad bad bad, bad, bad, bad, bad,	Mature age share of employment:	12.9
ccommodation and Food Services		
	Number employed (Aug-24):	66,30
00 70 60 50	1 year employment change:	10.59
	5 year employment change:	15.0
(000) Sto 50 50 40 30 Pooldu 40 10 0	10 year employment change:	26.5
E 0 BE 0 BE 0 BE 0 BE 0 BE 0 BE 0 BE 0 B	Youth share of employment:	23.3
	Mature age share of employment:	2.9

Notes: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period. Given the volatility of the underlying data, employment estimates should be treated with a high degree of caution. Particular focus should be placed on the employment series over time to ascertain more reliable long-term growth trends.

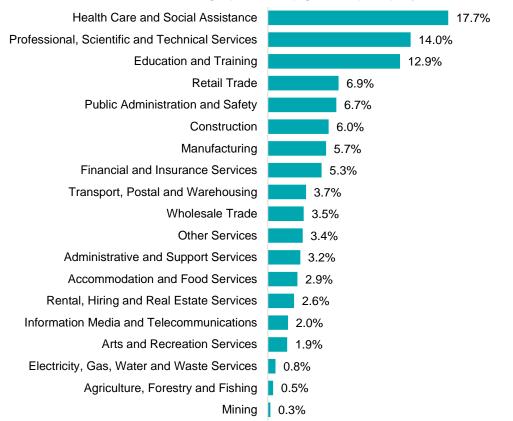
# Employment characteristics by Industry

#### Which industries are youth (aged 15-24) employed in?



Source: ABS Census of Population and Housing, 2021.

#### Which industries are mature age persons (aged 55+) employed in?



Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

#### Gender share by industry

Education and Training	69%	31%
Health Care and Social Assistance	68%	32%
Administrative and Support Services	61%	39%
Retail Trade	56%	44%
Accommodation and Food Services	53%	47%
Agriculture, Forestry and Fishing	52%	48%
Public Administration and Safety	51%	49%
Information Media and Telecommunications	47%	53%
Financial and Insurance Services	46%	54%
Other Services	45%	55%
Rental, Hiring and Real Estate Services	44%	56%
Professional, Scientific and Technical Services	41%	59%
Wholesale Trade	40%	60%
Manufacturing	40%	60%
Electricity, Gas, Water and Waste Services	39%	61%
Arts and Recreation Services	38%	62%
Transport, Postal and Warehousing	27%	73%
Mining	18% 82%	
Construction	16%	84%

Female Male

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

#### Full-time and part-time employment status by industry

Electricity, Gas, Water and Waste Services	91%	9%	
Construction	86%	14%	
Public Administration and Safety	85%	15%	
Financial and Insurance Services	85%	15%	
Professional, Scientific and Technical Services	84%	16%	
Rental, Hiring and Real Estate Services	82%	18%	
Mining	80%	20%	
Manufacturing	79%	21%	
Information Media and Telecommunications	79%	21%	
Wholesale Trade	77%	23%	
Transport, Postal and Warehousing	76%	24%	
Education and Training	65%	35%	
Administrative and Support Services	62%	38%	
Arts and Recreation Services	61%	39%	
Health Care and Social Assistance	61%	39%	
Other Services	60%	40%	
Agriculture, Forestry and Fishing	50% 50%		
Retail Trade	49% 51%		
Accommodation and Food Services	36%	64%	

Full-time share Part-time share

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

# Appendix

#### Employment by industry, Inner Metropolitan Melbourne, August 2024

Industry (in order of size)	Share of	Employed ('000)			Full-time share	Part-time share	Median age *
	employment in the region Aug-24 (%)	Aug-24	Aug-23	Aug-19	%	%	
Professional, Scientific and Technical Services	15.2	141.7	161.3	150.4	83.9	16.1	38
Health Care and Social Assistance	15.1	141.4	126.3	100.4	60.8	39.2	40
Retail Trade	9.5	88.9	92.1	79.8	49.2	50.8	31
Education and Training	9.2	85.9	85.1	78.0	65.2	34.8	41
Accommodation and Food Services	7.1	66.3	60.0	57.6	36.5	63.5	26
Financial and Insurance Services	6.2	58.3	61.9	51.7	84.5	15.5	40
Construction	6.1	56.8	46.6	49.0	86.1	13.9	37
Manufacturing	5.2	48.2	42.0	41.7	79.4	20.6	42
Public Administration and Safety	5.1	47.5	40.1	47.3	85.3	14.7	42
Arts and Recreation Services	3.2	29.6	27.1	25.9	60.8	39.2	33
Other Services	3.1	28.8	21.0	23.8	59.6	40.4	38
Administrative and Support Services	3.0	28.3	26.9	33.7	62.1	37.9	37
Wholesale Trade	2.9	27.3	23.4	32.4	77.2	22.8	43
Transport, Postal and Warehousing	2.8	26.1	26.7	24.4	75.6	24.4	41
Rental, Hiring and Real Estate Services	2.3	21.7	20.0	20.4	81.6	18.4	40
Information Media and Telecommunications	2.3	21.5	19.1	22.5	78.7	21.3	38
Electricity, Gas, Water and Waste Services	1.3	12.4	11.7	8.6	90.7	9.3	39
Mining	0.2	2.1	1.8	3.0	80.3	19.7	45
Agriculture, Forestry and Fishing	0.2	1.8	2.4	2.3	49.7	50.3	39
All industries	100.0	934.6	895.7	853.0	69.3	30.7	38

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024. \*Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.