



Jobs and Skills Australia

# **Employment Region Industry profile**

# Hobart and Southern Tasmania Employment Region

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#### Overview

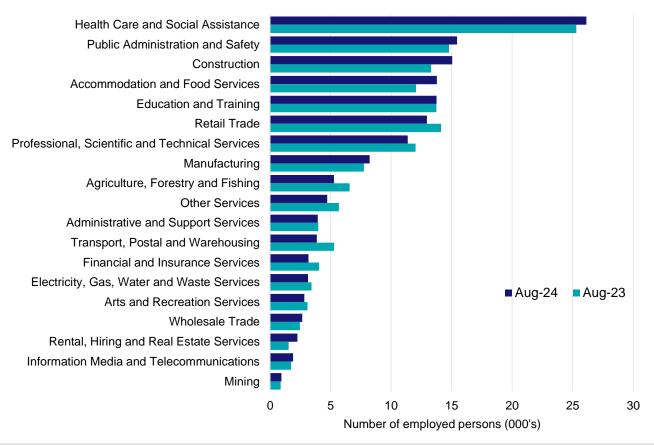
In August 2024, there were around 151,500 people employed in the Hobart and Southern Tasmania Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Public Administration and Safety, Construction, Accommodation and Food Services, and Education and Training. Together these 5 industries accounted for 56% of employment in the region.

Over the year to August 2024, employment in:

- Health Care and Social Assistance rose by 3.3% to stand at 26,100
- Public Administration and Safety rose by 4.5% to stand at 15,500
- Construction rose by 13.2% to stand at 15,100.

In Health Care and Social Assistance in the Hobart and Southern Tasmania Employment Region, 52% of workers were employed part-time; 77% were female; and the median age of the workforce was 41.

#### Employment by industry, August 2024 and August 2023



Source: ABS Labour Force Survey\*, Detailed, four quarter averages, August 2024. Note that total employment for the region (four quarter averaged data) will not match data published in the Employment Region Labour Market dashboards (modelled estimates).

\*ABS Labour Force Survey data are based on the combined SA4s of Hobart and South East.

Notes: Data are the latest available. A high degree of caution should be exercised when interpreting data at the regional level, particulalrly in regards to percentage changes, given the volatility of the underlying data. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

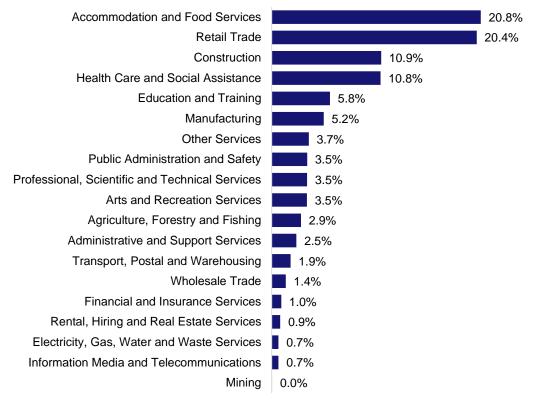
### Five largest employing industries: key statistics

Five largest employing industries: key statist Health Care and Social Assistance		
30	Number employed (Aug-24):	26,100
000) 25 20 15 10 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1 year employment change:	3.3%
5 15 10 10 10 10 10 10 10 10 10 10 10 10 10	5 year employment change:	20.7%
a po	10 year employment change:	52.7%
$\prod_{\underline{a}}^{\mathrm{m}} \circ \mathcal{A}_{\mathrm{strat}} \circ \mathcal{A}_{st$	Youth share of employment:	10.8%
big	Mature age share of employment:	18.6%
Public Administration and Safety		
ê <sup>20</sup>	Number employed (Aug-24):	15,500
20 15 10 5 0 0 0 0 0 0 0 0 0 0 0 0 0	1 year employment change:	4.5%
	5 year employment change:	15.0%
	10 year employment change:	37.7%
$= \frac{1}{2} \int_{\Omega} $	Youth share of employment:	3.5%
	Mature age share of employment:	10.6%
Construction		
	Number employed (Aug-24):	15,100
00 14 12 sg 10	1 year employment change:	13.2%
Employed performance $(0,0)$ and $(0,0)$ and $(0,0)$ by $(0,0)$ and $(0,0)$ a	5 year employment change:	28.0%
	10 year employment change:	61.8%
	Youth share of employment:	10.9%
by	Mature age share of employment:	8.0%
Accommodation and Food Services		
	Number employed (Aug-24):	13,800
(000) 14 12 10 10 8 6 6 4 2 0	1 year employment change:	14.2%
	5 year employment change:	17.3%
	10 year employment change:	32.9%
	Youth share of employment:	20.8%
All Stard Stard Stard Card Card Chard Chard Chard Chard Chard Chard	Mature age share of employment:	3.8%
Education and Training		
	Number employed (Aug-24):	13,800
00 14 12 10	1 year employment change:	0.1%
	5 year employment change:	10.5%
pp 4 roj 2	10 year employment change:	32.0%
$\overset{\circ}{\mathbb{H}} \circ \overset{\circ}{\mathbb{H}} \circ \circ$	Youth share of employment:	5.8%
" " " " " " " " " " " " " " " " " " "	Mature age share of employment:	11.8%
Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2 ABS Census of Population and Housing, 2021.	024, except youth and mature age data which a	re from the

Notes: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period. Given the volatility of the underlying data, employment estimates should be treated with a high degree of caution. Particular focus should be placed on the employment series over time to ascertain more reliable long-term growth trends.

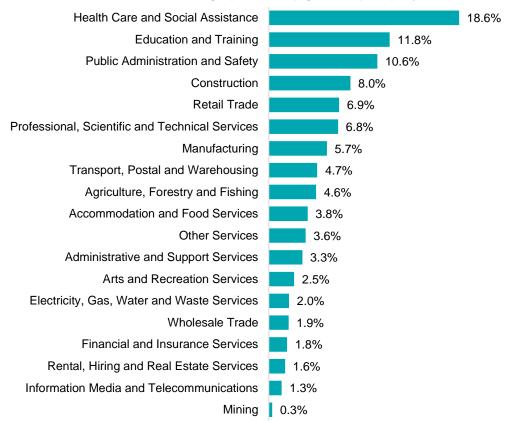
## Employment characteristics by Industry

#### Which industries are youth (aged 15-24) employed in?



Source: ABS Census of Population and Housing, 2021.

#### Which industries are mature age persons (aged 55+) employed in?



Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

#### Gender share by industry

Health Care and Social Assistance	77%	23%
Education and Training	68%	32%
Rental, Hiring and Real Estate Services	58%	42%
Financial and Insurance Services	58%	42%
Public Administration and Safety	53%	47%
Accommodation and Food Services	53%	47%
Administrative and Support Services	52%	48%
Retail Trade	51%	49%
Professional, Scientific and Technical Services	46%	54%
Arts and Recreation Services	45%	55%
Other Services	44%	56%
Electricity, Gas, Water and Waste Services	37%	63%
Information Media and Telecommunications	35%	65%
Wholesale Trade	34%	66%
Transport, Postal and Warehousing	26%	74%
Manufacturing	25%	75%
Agriculture, Forestry and Fishing	24% 76%	
Construction	13% 87%	
Mining	<mark>4%</mark>	96%

Female Male

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

#### Full-time and part-time employment status by industry

Mining	90%	10%			
Electricity, Gas, Water and Waste Services	89%	11%			
Financial and Insurance Services	84%	16%			
Construction	82%	18%			
Public Administration and Safety	80%	20%			
Wholesale Trade	78%	22%			
Manufacturing	75%	25%			
Rental, Hiring and Real Estate Services	75%	25%			
Agriculture, Forestry and Fishing	70%	30%			
Arts and Recreation Services	68%	32%			
Professional, Scientific and Technical Services	68%	32%			
Transport, Postal and Warehousing	65%	35%			
Education and Training	Education and Training 61% 39%				
Other Services	60%	40%		40%	
Information Media and Telecommunications	and Telecommunications 57% 43%				
Administrative and Support Services	50%	50%		50%	
Health Care and Social Assistance	48%	52%			
Retail Trade	46%	54%			
Accommodation and Food Services	38%	62%			

■ Full-time share ■ Part-time share

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

# Appendix

#### Employment by industry, Hobart and Southern Tasmania, August 2024

Industry (in order of size)	Share of employment in the region Aug-24 (%)	Employed ('000)			Full-time share	Part-time share	Median age *
		Aug-24	Aug-23	Aug-19	%	%	Meulan aye
Health Care and Social Assistance	17.3	26.1	25.3	21.7	48.5	51.5	41
Public Administration and Safety	10.2	15.5	14.8	13.4	79.9	20.1	45
Construction	9.9	15.1	13.3	11.8	81.6	18.4	38
Accommodation and Food Services	9.1	13.8	12.1	11.7	37.7	62.3	28
Education and Training	9.1	13.8	13.7	12.4	60.8	39.2	44
Retail Trade	8.6	13.0	14.1	12.1	46.0	54.0	32
Professional, Scientific and Technical Services	7.5	11.4	12.0	9.0	67.5	32.5	41
Manufacturing	5.4	8.2	7.8	8.7	75.3	24.7	41
Agriculture, Forestry and Fishing	3.5	5.3	6.6	5.2	70.4	29.6	42
Other Services	3.1	4.7	5.7	5.1	60.5	39.5	38
Administrative and Support Services	2.6	4.0	4.0	3.7	50.3	49.7	41
Transport, Postal and Warehousing	2.6	3.9	5.3	4.6	64.5	35.5	44
Financial and Insurance Services	2.1	3.2	4.1	2.2	83.8	16.2	40
Electricity, Gas, Water and Waste Services	2.1	3.1	3.4	2.4	88.8	11.2	42
Arts and Recreation Services	1.9	2.8	3.1	4.8	67.7	32.3	36
Wholesale Trade	1.8	2.7	2.5	2.1	77.7	22.3	43
Rental, Hiring and Real Estate Services	1.5	2.3	1.5	2.1	74.9	25.1	47
Information Media and Telecommunications	1.3	1.9	1.7	1.8	56.8	43.2	39
Mining	0.6	0.9	0.9	0.4	89.6	10.4	49
All industries	100.0	151.5	151.8	135.3	62.6	37.4	40

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024. \*Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.