



Jobs and Skills Australia

Employment Region Industry profile

Gold Coast Employment Region

Release date: 17 October 2024

Overview

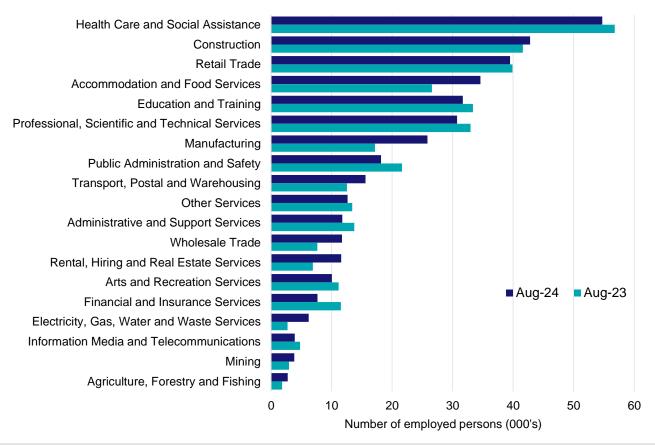
In August 2024, there were around 375,900 people employed in the Gold Coast Employment Region. The 5 largest employing industries in the region were Health Care and Social Assistance, Construction, Retail Trade, Accommodation and Food Services, and Education and Training. Together these 5 industries accounted for 54% of employment in the region.

Over the year to August 2024, employment in:

- Health Care and Social Assistance fell by 3.6% to stand at 54,700
- Construction rose by 2.9% to stand at 42,800
- Retail Trade fell by 1.0% to stand at 39,500.

In Health Care and Social Assistance in the Gold Coast Employment Region, 52% of workers were employed full-time; 77% were female; and the median age of the workforce was 43.

Employment by industry, August 2024 and August 2023



Source: ABS Labour Force Survey*, Detailed, four quarter averages, August 2024. Note that total employment for the region (four quarter averaged data) will not match data published in the Employment Region Labour Market dashboards (modelled estimates).

*ABS Labour Force Survey data are based on the Gold Coast SA4.

Notes: Data are the latest available. A high degree of caution should be exercised when interpreting data at the regional level, particulalrly in regards to percentage changes, given the volatility of the underlying data. For any enquiries related to the data in this report, please contact RegionalWorkforceAssessment@jobsandskills.gov.au

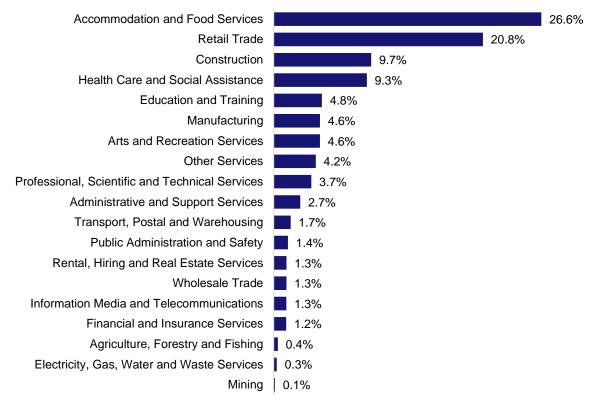
Five largest employing industries: key statistics

Health C	are and Social Assistance			
 0060		Number employed (Aug-24):	54,700	
00,) 50 - Sto 40 -		1 year employment change:	-3.6%	
30 - 20 -		5 year employment change:	7.6%	
(000) 50 - 000) 50 - 000 - 000) 50 - 00 - 000 50 - 00 - 000 50 - 00 - 0		10 year employment change:	62.8%	
A ENG	history change and the and the series and the series and the	Youth share of employment:		
	* * * * * * * *	Mature age share of employment:	18.2%	
Construc	tion			
o 50	$\begin{array}{c} 40 \\ 30 \\ 20 \\ 10 \\ 0 \end{array}$	Number employed (Aug-24):	42,800	
s		1 year employment change:	2.9%	
Jos 30 20		5 year employment change:	10.4%	
10 loyed		10 year employment change:	21.3%	
0 Emp		Youth share of employment:	9.7%	
Pro	had bad bad bad bad bad bad bad bad bad b	Mature age share of employment:	10.7%	
Retail Tra	ade			
Q 60	60 50 40 30 20 10 0 Augh ^A Augh ^A Aug	Number employed (Aug-24):	39,500	
<u>0</u> 50 ද 40		1 year employment change:	-1.0%	
S 30		5 year employment change:	4.9%	
00 10		10 year employment change:	-4.1%	
Ë, Ë		Youth share of employment:	20.8%	
Pus	by,	Mature age share of employment:	9.0%	
Accomm	odation and Food Services			
00 40 00 35	\sim	Number employed (Aug-24):	34,600	
00, 30 0,) 30 Suo 25		1 year employment change:	30.1%	
(000) 35 20 (000) 20 15 10 5 0		5 year employment change:	-4.9%	
10 solo		10 year employment change:	54.8%	
	$\sum_{\mu \in \mathcal{A}}^{5} \sum_{\mu \in \mathcal{A}} \sum_{\mu \in \mathcal{A}}$	Youth share of employment:	26.6%	
AUG		Mature age share of employment:	5.0%	
Educatio	n and Training			
<u> </u>		Number employed (Aug-24):	31,700	
000 35 ຊິສິດ		1 year employment change:	-5.0%	
(000) succession (000) 3 20 20 15 10 5 0		5 year employment change:	12.8%	
d 15 10 5		10 year employment change:	80.7%	
Empl 0	0	Youth share of employment:	4.8%	
E AND	AND	Mature age share of employment:	9.5%	
		24, except youth and mature age data which a		

Notes: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period. Given the volatility of the underlying data, employment estimates should be treated with a high degree of caution. Particular focus should be placed on the employment series over time to ascertain more reliable long-term growth trends.

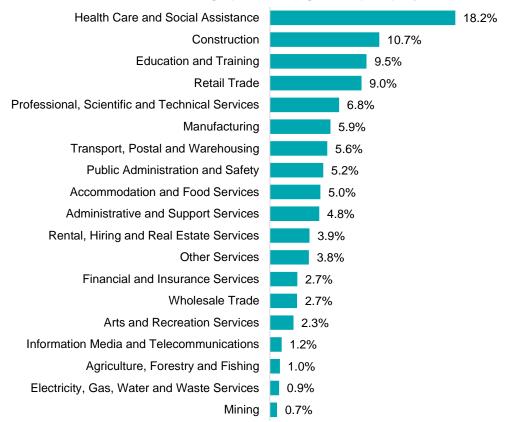
Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



Source: ABS Census of Population and Housing, 2021.

Which industries are mature age persons (aged 55+) employed in?



Source: ABS Census of Population and Housing, 2021. Note: SA2 level Census data have been aggregated to the Employment Region level.

Gender share by industry

Health Care and Social Assistance	77%	23%	
Education and Training	70%	30%	
Administrative and Support Services	62%	38%	
Retail Trade	57%	43%	
Arts and Recreation Services	54%	46%	
Financial and Insurance Services	51%	49%	
Public Administration and Safety	51%	49%	
Accommodation and Food Services	51%	49%	
Other Services	51%	49%	
Professional, Scientific and Technical Services	45%	55%	
Rental, Hiring and Real Estate Services	42%	58%	
Information Media and Telecommunications	40%	60%	
Agriculture, Forestry and Fishing	35%	65%	
Wholesale Trade	33%	67%	
Electricity, Gas, Water and Waste Services	29%	71%	
Manufacturing	27%	73%	
Transport, Postal and Warehousing	17% 83%		
Mining	17%	83%	
Construction	16%	84%	

Female Male

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

Full-time and part-time employment status by industry

Mining	91%	9%	
Information Media and Telecommunications	90%	10%	
Financial and Insurance Services	89%	11%	
Electricity, Gas, Water and Waste Services	89%	11%	
Public Administration and Safety	86%	14%	
Wholesale Trade	85%	15%	
Manufacturing	83%	17%	
Construction	83%	17%	
Professional, Scientific and Technical Services	79%	21%	
Rental, Hiring and Real Estate Services	76%	24%	
Agriculture, Forestry and Fishing	70%	30%	
Transport, Postal and Warehousing	66%	34%	
Administrative and Support Services	63%	37%	
Education and Training	63%	37%	
Other Services	57%	43%	
Health Care and Social Assistance	52%	48% 51%	
Retail Trade	49%		
Accommodation and Food Services	45%	55%	
Arts and Recreation Services	41%	59%	

Full-time share Part-time share

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024.

Appendix

Employment by industry, Gold Coast, August 2024

Industry (in order of size)	Share of employment in the region Aug-24 (%)	Employed ('000)			Full-time share	Part-time share	Median age *
		Aug-24	Aug-23	Aug-19	%	%	Median age
Health Care and Social Assistance	14.6	54.7	56.8	50.9	51.5	48.5	43
Construction	11.4	42.8	41.6	38.8	83.0	17.0	40
Retail Trade	10.5	39.5	39.9	37.6	48.5	51.5	35
Accommodation and Food Services	9.2	34.6	26.6	36.4	45.3	54.7	28
Education and Training	8.4	31.7	33.4	28.1	62.6	37.4	44
Professional, Scientific and Technical Services	8.2	30.7	33.0	21.0	78.8	21.2	41
Manufacturing	6.9	25.9	17.2	23.1	83.2	16.8	43
Public Administration and Safety	4.8	18.2	21.7	14.3	85.8	14.2	46
Transport, Postal and Warehousing	4.2	15.6	12.5	15.2	66.5	33.5	47
Other Services	3.4	12.6	13.4	13.8	57.0	43.0	39
Administrative and Support Services	3.1	11.8	13.8	14.5	63.4	36.6	43
Wholesale Trade	3.1	11.7	7.6	9.2	84.5	15.5	45
Rental, Hiring and Real Estate Services	3.1	11.6	6.9	6.0	76.3	23.7	46
Arts and Recreation Services	2.7	10.1	11.2	9.6	41.3	58.7	35
Financial and Insurance Services	2.0	7.7	11.6	8.9	89.5	10.5	42
Electricity, Gas, Water and Waste Services	1.7	6.2	2.7	2.7	89.4	10.6	45
Information Media and Telecommunications	1.0	3.9	4.8	4.9	89.5	10.5	39
Mining	1.0	3.8	3.0	2.3	90.9	9.1	42
Agriculture, Forestry and Fishing	0.7	2.8	1.8	1.6	69.9	30.1	48
All industries	100.0	375.9	359.4	339.0	66.2	33.8	41

Source: ABS Labour Force Survey, Detailed, four quarter averages, August 2024. *Median age is from the ABS Census of Population and Housing, 2021. Median age has been derived using aggregated SA2s for the Employment Region.

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility.